



## Central Arizona VITA Network Instructor & Site Coordinator Orientation

Saturday, November 5, 2022, 9 am – 1 pm

### ZOOM Webinar Registration Link:

<https://us06web.zoom.us/j/84864611689?pwd=ZmhxbE5EWGpzS0dNZFZ1N081dzk4UT09>

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|--------------|--|---|
| ◆ 8:50 a.m.  | Sign-In  | All attendees   |
| ◆ 9:00 a.m.  | Welcome  | Jim Simpson   |
| ◆ 9:05 a.m.  | Community Legal Services (CLS)                   | Bree Stamper-Gimbar (20 min.)   |
| ◆ 9:25 a.m.  | Q & A for CLS                                    | Jim Simpson / Rea Abel (5 min.)   |
| ◆ 9:30 a.m.  | IRS and TaxSlayer Updates                        | Sandra Cobos, Joe Lopez, Jin Li & Darren Sica (30 min.)                         |
| ◆ 10:00 a.m. | Q & A for IRS                                    | Jim Simpson / Rea Abel (10 min.)  |
| ◆ 10:10 a.m. | BREAK  | 15 min.   |
| ◆ 10:25 a.m. | Income Consideration for Native Americans        | Verna Johnson<br><i>Inter-Tribal Council of Arizona</i> (20 min.)               |
| ◆ 10:45 a.m. | Q & A for ITCoAZ                                 | Jim Simpson / Rea Abel (10 min.)  |
| ◆ 10:55 a.m. | State Health Insurance Assistance Program (SHIP) | Marco Mendoza<br><i>Benefits Assistant Program Director</i> (20 min.)           |
| ◆ 11:15 a.m. | Q & A for SHIP                                   | Jim Simpson / Rea Abel (10 min.)  |
| ◆ 11:25 a.m. | AZ Department of Revenue                         | Tamra Fucci<br><i>Income Tax Specialist</i> (30 min.)                           |
| ◆ 11:55 p.m. | Q & A (AZ DoR)                                   | Jim Simpson / Rea Abel (10 min.)  |
| ◆ 12:05 p.m. | Taxpayer Advocate Services/LITC                  | Melissa Chapman, Frank Bustos<br><i>Taxpayer Advocate Services</i> (30 Minutes) |
| ◆ 12:35 pm   | Open Floor/Closing Remarks                       | Jim Simpson   |

Brought to you by the Central AZ VITA Network – A partnership between A New Leaf, City of Phoenix, Masters of Coin, Mesa United Way, Rehoboth CDC, Trin United, Tempe Community Council, & Wildfire.

10/27/2022